

Fill in this information to identify the caseDebtor name Rylee & Company, LLCUnited States Bankruptcy Court for the: EASTERN DISTRICT OF TEXASCase number
(if known) 24-42062☐ Check if this is an amended filingOfficial Form 206A/B**Schedule A/B: Assets -- Real and Personal Property****12/15**

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of
debtor's interest**2. Cash on hand****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. <u>Texas Regional Bank - Checking account</u>	<u>Checking account</u>	<u>7 4 7 5</u>	<u>\$0.00</u>
3.2. <u>First United Bank - Savings account</u>	<u>Savings account</u>	<u>4 5 8 2</u>	<u>\$617.35</u>

4. Other cash equivalents (Identify all)

Name of institution (bank or brokerage firm)

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$617.35**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
☐ Yes. Fill in the information below.

Debtor Rylee & Company, LLC Case number (if known) 24-42062
Name

Current value of
debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$0.00

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☐ No. Go to Part 4.
☒ Yes. Fill in the information below.

Current value of
debtor's interest

11. Accounts receivable

11a. 90 days old or less:	<u>\$35,831.00</u>	—	<u>\$0.00</u>	= →	<u>\$35,831.00</u>
	face amount		doubtful or uncollectible accounts			
11b. Over 90 days old:	<u>\$0.00</u>	—	<u>\$0.00</u>	= →	<u>\$0.00</u>
	face amount		doubtful or uncollectible accounts			

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$35,831.00

Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
☐ Yes. Fill in the information below.

Valuation method
used for current value

Current value of
debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity: % of ownership:

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$0.00

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
☐ Yes. Fill in the information below.

Debtor Rylee & Company, LLC Case number (if known) 24-42062
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General description	Date of the last physical inventory MM/DD/YYYY	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
20. Work in progress				
21. Finished goods, including goods held for resale				
22. Other inventory or supplies				
23. Total of Part 5				<div>\$0.00</div>
Add lines 19 through 22. Copy the total to line 84.				
24. Is any of the property listed in Part 5 perishable?				
<input type="checkbox"/> No				
<input type="checkbox"/> Yes				
25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?				
<input type="checkbox"/> No				
<input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____				
26. Has any of the property listed in Part 5 been appraised by a professional within the last year?				
<input type="checkbox"/> No				
<input type="checkbox"/> Yes				

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming or fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops--either planted or harvested			
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
30. Farm machinery and equipment (Other than titled motor vehicles)			
31. Farm and fishing supplies, chemicals, and feed			
32. Other farming and fishing-related property not already listed in Part 6			
33. Total of Part 6			<div>\$0.00</div>
Add lines 28 through 32. Copy the total to line 85.			
34. Is the debtor a member of an agricultural cooperative?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes			
35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____			
36. Is a depreciation schedule available for any of the property listed in Part 6?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes			
37. Has any of the property listed in Part 6 been appraised by a professional within the last year?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes			

Debtor Rylee & Company, LLC Case number (if known) 24-42062
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Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
See attached list.			\$7,500.00
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software			
See attached list.			\$355.00
42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
43. Total of Part 7. Add lines 39 through 42. Copy the total to line 86.			\$7,855.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☐ No
☒ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)			
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1. Buses			\$25,000.00
48. Watercraft, trailers, motors, and related accessories Examples: Boats trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1. Trailers (10' Trailer/Enclosed Trailer)			\$7,500.00
49. Aircraft and accessories			
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
Playground Equipment			\$5,000.00
51. Total of Part 8. Add lines 47 through 50. Copy the total to line 87.			\$37,500.00

Rylee and Company - DBA - Little Lions Learning Center
P.O. Box 264
Ponder, Texas 76259

Physical Address Sq. Ft.
134 January Lane 6000
Ponder, Texas 76259

Date _08/30/2024

Furniture - I 1	Qty	Good Faith Est.					Total Cost
Rocking Chair	2		\$15.00	each			\$ 30.00
Bouncers	5		\$5.00	each			\$ 25.00
Exersaucers	3		\$10.00	each			\$ 30.00
Mini Refrigerator	1		\$30.00	each			\$ 30.00
Microwave	1		\$25.00	each			\$ 25.00
Jumperoos	3		\$10.00	each			\$ 30.00
High Chairs	2		\$5.00	each			\$ 10.00
Swings	2		\$10.00	each			\$ 20.00
Toys	1		\$50.00	LOT			\$ 50.00
Bumbos	0		\$5.00	each			\$ -
Miscellaneous							
							\$ 250.00

Furniture - I 2	Qty	Good Faith Est.					Total Cost
Cribs	8		\$25.00	each			\$ 200.00
Miscellaneous							
							\$ 200.00

IB - 1	Qty	Good Faith Est.					Total Cost
Cubbies	2		\$40.00	each			\$ 80.00
Miscellaneous							
							\$ 80.00

Furniture - I 3	Qty	Good Faith Est.					Total Cost
Book Shelf	1		\$15.00	each			\$ 15.00
Table	1		\$20.00	each			\$ 20.00
Chairs	6		\$0.00	each			\$ -
Toy Box	1		\$0.00	each			\$ -
TV	1		\$50.00	each			\$ 50.00
Toys	1		\$100.00	LOT			\$ 100.00
Miscellaneous							
							\$ 185.00

Kitchen	Qty	Good Faith Est.					Total Cost
Tables	6		\$20.00	each			\$ 120.00
Chairs	40		\$0.00	each			\$ -
TV	1		\$50.00	each			\$ 50.00
High Chairs	2		\$5.00	each			\$ 10.00
Microwave	1		\$0.00	each			\$ -
Freezer	1		\$100.00	each			\$ 100.00
Refrigerator	2		\$100.00	each			\$ 200.00
Miscellaneous							
							\$ 480.00

Furniture - T 1	Qty	Good Faith Est.				Total Cost
Tables	2	\$20.00	each			\$ 40.00
Chairs	10	\$0.00	each			\$ -
Bookshelf	2	\$15.00	each			\$ 30.00
Cubbies (IN BR)	2	\$50.00	each			\$ 100.00
TV	1	\$0.00	each			\$ -
Toys	1	\$100.00	LOT			\$ 100.00
Miscellaneous						
						\$ 270.00

Furniture - T 2	Qty	Good Faith Est.				Total Cost
Tables	2	\$20.00	each			\$ 40.00
Chairs	10	\$0.00	each			\$ -
Bookshelf	2	\$15.00	each			\$ 30.00
Cubby in BR	1	\$30.00	each			\$ 30.00
Toys	1	\$100.00	LOT			\$ 100.00
TV	1	\$0.00	each			\$ -
Miscellaneous						
						\$ 200.00

Furniture - P K 3	Qty	Good Faith Est.				Total Cost
Tables	2	\$20.00	each			\$ 40.00
Chairs	12	\$0.00	each			\$ -
BookShelf	2	\$20.00	each			\$ 40.00
Book Holder	1	\$15.00	each			\$ 15.00
Cubby in BR	1	\$15.00	each			\$ 15.00
Toys	1	\$150.00	LOT			\$ 150.00
Miscellaneous						
						\$ 260.00

Furniture - P K 4	Qty	Good Faith Est.				Total Cost
Tables	2	\$20.00	each			\$ 40.00
Chairs	18	\$0.00	each			\$ -
BookShelf	2	\$20.00	each			\$ 40.00
BookHolder	1	\$0.00	each			\$ -
		\$0.00	each			\$ -
Cubbies	2	\$35.00	each			\$ 70.00
Toys	1	\$150.00	LOT			\$ 150.00
Supplies	1	\$75.00	LOT			\$ 75.00
Miscellaneous						
	27					\$ 375.00

Home Work R#	Qty	Good Faith Est.				Total Cost
Desk	1	\$0.00	each			\$ -
						\$ -
Supplies	1	\$250.00	LOT			\$ 250.00
	1					\$ 250.00

Supply Closet	Qty	Good Faith Est.				Total Cost
Washer	1	\$50.00	each			\$ 50.00
Dryer	1	\$50.00	each			\$ 50.00
Shelving	4	\$10.00	each			\$ 40.00
Supplies	1	\$150.00	LOT			\$ 150.00
Miscellaneous						
	7					\$ 290.00

Furniture - S A	Qty	Good Faith Est.				Total Cost
Tables	4	\$20.00	each			\$ 80.00
Chairs	6	\$0.00	each			\$ -
Cubbies	2	\$30.00	each			\$ 60.00
Desk	1	\$0.00	each			\$ -
TV	1	\$100.00	each			\$ 100.00
Supplies	1	\$150.00	LOT			\$ 150.00
Toys	1	\$100.00	LOT			\$ 100.00
TV	1	\$0.00	each			\$ -
Miscellaneous						
	17					\$ 490.00

Reception Area	Qty	Good Faith Est.				Total Cost
Computer	1	\$0.00	each			\$ -
Printer	1	\$0.00	each			\$ -
Lamination	1		each			\$ -
Supplies	1	\$75.00	LOT			\$75.00
Miscellaneous						
	4					\$ 75.00

Directors Office	Qty	Good Faith Est.				Total Cost
Desk	1	\$200.00	each			\$ 200.00
File Cabinets	2	\$0.00	each			\$ -
Wood File Cabinet	1	\$25.00	each			\$ 25.00
BookShelf	1	\$0.00	each			\$ -
Chairs	3	\$10.00	each			\$ 30.00
Supplies	1	\$200.00	LOT			\$200.00
Miscellaneous						
						\$ 455.00

Leased / Loaned	Qty	New	Good Faith Est.		Leinholder	Total Cost
Playground	1		\$4,500.00	each		\$ 4,500.00
Playground 2	1		\$4,000.00	each		\$ 4,000.00
Toys	1		\$300.00	LOT		\$ 300.00
Toys (small)	1		\$200.00	LOT		\$ 200.00
Miscellaneous						
	4					\$ 9,000.00

Leased / Loaned	Qty	Purchase Price	Leinholder	Total Cost
1998 Bluebird	1	Activity Bus	\$1,500.00	\$ 1,500.00
2000 Bluebird	1	Activity Bus	\$1,000.00	\$ 1,000.00
2016 Chevy Bus	1		\$15,000.00	\$ 15,000.00
				\$ 17,500.00

Misc. Supplies	Qty	Good Faith Est.				Total Cost
Supplies	1	\$1,000.00	LOT			\$ 1,000.00
Lockers	4	\$15.00	each			\$ 60.00
Extra Tables	4	\$10.00	each			\$ 40.00
Extra Chairs	20	\$1.00	each			\$ 20.00

YTD Total**\$ 31,480.00**

Verified by: _____

Entered by: _____

Sign In/Out Area	Qty	Good Faith Est.			Total Cost		
Computer	2		\$10.00	each	\$ 20.00		
Computer	2		\$100.00	each	\$ 200.00		
Printer	2		\$0.00	each	\$ -		
Server	1		\$100.00	each	\$ 100.00		
Computer	1		\$35.00	each	\$ 35.00		
					\$355.00		

Debtor Rylee & Company, LLC Case number (if known) 24-42062
Name**52. Is a depreciation schedule available for any of the property listed in Part 8?**

- ☐ No
☒ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 9: Real property**54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
☒ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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55.1. Building (6,000 sq. ft.) on 2 acres	Owner	\$306,418.00	DCAD- lender 750	\$616,000.00
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56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$616,000.00**57. Is a depreciation schedule available for any of the property listed in Part 9?**

- ☐ No
☒ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 10: Intangibles and Intellectual Property**59. Does the debtor have any interests in intangibles or intellectual property?**

- ☒ No. Go to Part 11.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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60. Patents, copyrights, trademarks, and trade secrets

61. Internet domain names and websites

62. Licenses, franchises, and royalties

63. Customer lists, mailing lists, or other compilations

64. Other intangibles, or intellectual property

65. Goodwill

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$0.00**67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?**

- ☐ No
☐ Yes

Debtor Rylee & Company, LLC Case number (if known) 24-42062
Name

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☐ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes. Fill in the information below.

Current value of
debtor's interest

71. Notes receivable

Description (include name of obligor)

The tax return shows loans to shareholders at
\$279,702.00.

\$279,702.00	–	\$279,702.00	= →	\$0.00
Total face amount		doubtful or uncollectible amount		

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

73. Interests in insurance policies or annuities

Great American Insurance Group - Accident Policy

\$0.00

Acord - Property Insurance

\$0.00

74. Causes of action against third parties (whether or not a lawsuit has been filed)

75. Other contingent and unliquidated claims or causes of action of every nature,
including counterclaims of the debtor and rights to set off claims

Open Infra, Inc. and Lightup Construction Inc.

\$205,000.00

Nature of claim Tort more than \$205,000.00

Amount requested \$205,000.00

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed Examples: Season tickets, country club membership

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$205,000.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Debtor **Rylee & Company, LLC** Case number (if known) **24-42062**
Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	<u>\$617.35</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$35,831.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$7,855.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$37,500.00</u>	
88. Real property. <i>Copy line 56, Part 9.....</i> →		<div><u>\$616,000.00</u></div>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	<u>+ \$205,000.00</u>	
91. Total. Add lines 80 through 90 for each column.	91a. <div><u>\$286,803.35</u></div>	+ 91b. <div><u>\$616,000.00</u></div>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....		<div><u>\$902,803.35</u></div>

Fill in this information to identify the case:

Debtor name Rylee & Company, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS

Case number (if known) 24-42062

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
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2.1	<p>Creditor's name <u>Bayfirst National Bank</u></p> <p>Creditor's mailing address <u>700 Central Ave</u> <u>Mail Code 206</u></p> <p><u>St. Petersburg</u> <u>FL</u> <u>33701</u></p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred <u>July 2024</u></p> <p>Last 4 digits of account number <u>5</u> <u>0</u> <u>0</u> <u>8</u></p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority.</p>	<p>Describe debtor's property that is subject to a lien <u>Loan</u> Describe the lien _____</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<u>\$19,836.90</u>	<u>\$35,836.68</u>
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For Accounts Receivable from unrelated third parties are estimat: 1) First United Bank and Trust Company; 2) Bayfirst National Bank; 3) Internal Revenue Service. For Texas Regional Bank - Checking account: 1) Denton County Tax Assessor; 2) First United Bank and Trust Company; 3) Bayfirst National Bank. For First United Bank - Savings account: 1) Denton County Tax Assessor; 2) First United Bank and Trust Company; 3) Bayfirst National Bank.

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$400,784.35

Debtor

Rylee & Company, LLCCase number (if known) **24-42062****Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim
Do not deduct the
value of collateral.

Column B

Value of collateral
that supports
this claim

2.2	Creditor's name Denton County Tax Assessor	Describe debtor's property that is subject to a lien Buses, Property, Equipment	\$0.00	\$661,005.68
	Creditor's mailing address 1505 E. McKinney St.	Describe the lien 		
	Denton TX 76209	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Creditor's email address, if known 	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Date debt was incurred 	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Last 4 digits of account number 	Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.		

For Buses: 1) Denton County Tax Assessor; 2) TCF/Huntington Bank (Bus). For Building (6,000 sq. ft.) on 2 acres: 1) Denton County Tax Assessor; 2) First United Bank and Trust Company; 3) Internal Revenue Service. For See attached list. : 1) Denton County Tax Assessor. For Trailers (10' Trailer/Enclosed Trailer) : 1) Denton County Tax Assessor. For Playground Equipment : 1) Denton County Tax Assessor. For First United Bank - Savings account: See 2.1. For Texas Regional Bank - Checking account: See 2.1.

☐ Yes. The relative priority of creditors is specified on lines _____

2.3	Creditor's name First United Bank and Trust Company	Describe debtor's property that is subject to a lien Building	\$360,000.00	\$651,836.68
	Creditor's mailing address 1400 W. Main St.	Describe the lien Assignment of plans and permits		
	Durant OK 74701	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Creditor's email address, if known 	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Date debt was incurred November 2012	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Last 4 digits of account number 5 0 0 7	Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines 2.1, 2.2		

Debtor

Rylee & Company, LLC

Case number (if known) **24-42062**

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
--	--

2.4	Creditor's name Internal Revenue Service	Describe debtor's property that is subject to a lien Building (6,000 sq. ft.) on 2 acres	\$0.00	\$651,831.00
	Creditor's mailing address P.O. Box 7346	Describe the lien		
	Philadelphia PA 19101-7346	Is the creditor an insider or related party?		
	Creditor's email address, if known	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Date debt was incurred	Is anyone else liable on this claim?		
	Last 4 digits of account number	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is:		
	<input type="checkbox"/> No	Check all that apply.		
	<input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.			
	<input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines 2.1, 2.2			

2.5	Creditor's name TCF/Huntington Bank (Bus)	Describe debtor's property that is subject to a lien 2016 Chevrolet Collins	\$20,947.45	\$25,000.00
	Creditor's mailing address 11100 Wayzata Blvd. Suite 700	Describe the lien 33 passenger mid bus		
	Minnetonka MN 55305	Is the creditor an insider or related party?		
	Creditor's email address, if known	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Date debt was incurred April 2022	Is anyone else liable on this claim?		
	Last 4 digits of account number 6 5 0 0	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is:		
	<input type="checkbox"/> No	Check all that apply.		
	<input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.			
	<input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines 2.2			

Debtor **Rylee & Company, LLC**

Case number (if known) **24-42062**

Part 2:

List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
<div>Brock McKnight</div> <div>1517 Centre Place Dr.</div>	Line 2.3	
<div>Denton TX 76205</div>		
<div>SBA Cesc (EIDL)</div> <div>14925 Kingspoint Road</div>	Line 2.3	
<div>Fort Worth TX 76155</div>		

Fill in this information to identify the case:

Debtor Rylee & Company, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS

Case number (if known) 24-42062

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
- ☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or part.

If more space is needed for priority unsecured claims, fill out and attach the Additional Page of Part 1.

	Total claim	Priority amount
2.1 Priority creditor's name and mailing address		
Internal Revenue Service	\$0.00	\$0.00
Centralized Insolvency Operation		
P.O. Box 7346		
Philadelphia PA 19101-7346		
Date or dates debt was incurred		
Last 4 digits of account number		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(8)		
As of the petition filing date, the claim is: Check all that apply.		
<input type="checkbox"/> Contingent		
<input type="checkbox"/> Unliquidated		
<input type="checkbox"/> Disputed		
Basis for the claim:		
Is the claim subject to offset?		
<input checked="" type="checkbox"/> No		
<input type="checkbox"/> Yes		

Debtor Rylee & Company, LLC Case number (if known) 24-42062**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If more space is needed for nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.1</div> Nonpriority creditor's name and mailing address <u>Amazon Chase (Frank Castillo)</u> <u>Mail Code LA4-7200</u> <u>700 Kansas Lane</u> <u>Monroe</u> <u>LA</u> <u>71203</u> Date or dates debt was incurred _____ Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$3,637.97</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.2</div> Nonpriority creditor's name and mailing address <u>Amber Castillo</u> <u>134 January Lane</u> <u>Ponder</u> <u>TX</u> <u>76259</u> Date or dates debt was incurred _____ Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.3</div> Nonpriority creditor's name and mailing address <u>Bank of America (Frank Castillo)</u> <u>P.O. Box 15284</u> <u>Wilmington</u> <u>DE</u> <u>19850</u> Date or dates debt was incurred _____ Last 4 digits of account number <u> 8 </u> <u> 2 </u> <u> 7 </u> <u> 8 </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$27,363.51</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.4</div> Nonpriority creditor's name and mailing address <u>Bank of America - Company</u> <u>P.O. Box 15796</u> <u>Wilmington</u> <u>DE</u> <u>19886-5796</u> Date or dates debt was incurred _____ Last 4 digits of account number <u> 0 </u> <u> 0 </u> <u> 8 </u> <u> 3 </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$21,232.42</u>

Debtor

Part 2:

Amount of claim

<div> <div>3.5</div> <div>Nonpriority creditor's name and mailing address</div> </div>		<div> <div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed </div> </div>	<div>\$7,500.00</div>
<div> <div>BCA Capital</div> <div>c/o Marcella G. Rabinovich, Esq.</div> <div>100 Merrick Rd #W212</div> </div>		<div>Basis for the claim:</div> <div>Stipulated Settlement Agreement</div>	
<div> <div>Rockville Centre</div> <div>NY</div> <div>11570</div> </div>		<div>Is the claim subject to offset?</div> <div> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes </div>	
<div> <div>Date or dates debt was incurred</div> <div>February 2024</div> </div>			
<div> <div>Last 4 digits of account number</div> <div></div> </div>			

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.6</div> Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is:	<u>\$4,538.00</u>
<u>Capital One - Wayfair Professional</u>		<i>Check all that apply.</i>	
<u>P.O. Box 17885</u>		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
<u>Portland ME 04112-8885</u>		Basis for the claim:	
		<u>Credit Card</u>	
<u>Date or dates debt was incurred</u>		Is the claim subject to offset?	
<u>Last 4 digits of account number</u> <u>1</u> <u>3</u> <u>2</u> <u>5</u>		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.7	Nonpriority creditor's name and mailing address		As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$9,768.00
	CFG Merchant Solutions, LLC		<input type="checkbox"/> Contingent	
	180 Maiden Lane, 15th Floor		<input type="checkbox"/> Unliquidated	
			<input type="checkbox"/> Disputed	
	New York NY 10038		Basis for the claim:	
			<u>Purchase Agreement</u>	
	Date or dates debt was incurred	03/27/2024	Is the claim subject to offset?	
	Last 4 digits of account number		<input checked="" type="checkbox"/> No	
			<input type="checkbox"/> Yes	

<div>3.8</div>	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<div>\$14,725.00</div>
Elevate Funding		<input type="checkbox"/> Contingent	
5200 NW 43rd Street, Suite 102-134		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
Gainesville	FL	32606	
Date or dates debt was incurred		Is the claim subject to offset?	
Last 4 digits of account number		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Debtor **Rylee & Company, LLC** Case number (if known) **24-42062****Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.9</div> Nonpriority creditor's name and mailing address <u>Everest Business Funding +</u> <u>c/o Recovery Solutions Group, LLC</u> <u>1008 Mattlind Way</u> <u>Milford</u> <u>DE</u> <u>19963</u> Date or dates debt was incurred <u>February 2024</u> Last 4 digits of account number <u>7</u> <u>8</u> <u>6</u> <u>7</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$24,997.59</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.10</div> Nonpriority creditor's name and mailing address <u>Frank Castillo</u> <u>134 January Lane</u> <u>Ponder</u> <u>TX</u> <u>76259</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.11</div> Nonpriority creditor's name and mailing address <u>Funding Metrics LLC Quick Fix Capital</u> <u>3220 Tillman Drive, Ste. 200</u> <u>Bensalem</u> <u>PA</u> <u>19020</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$13,345.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.12</div> Nonpriority creditor's name and mailing address <u>Home Depot</u> <u>P.O. Box 183175</u> <u>Columbus</u> <u>OH</u> <u>43218</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,239.96</u>

Debtor Rylee & Company, LLC Case number (if known) 24-42062**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.13</div> Nonpriority creditor's name and mailing address <u>Infinite Capital Group</u> <u>147 Prince St.</u> <u>Brooklyn</u> <u>NY</u> <u>11201</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$14,000.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.14</div> Nonpriority creditor's name and mailing address <u>National Funding, Inc.</u> <u>c/o Tara Muren</u> <u>4380 La Jolla Village Dr.</u> <u>San Diego</u> <u>CA</u> <u>92122</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$40,000.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.15</div> Nonpriority creditor's name and mailing address <u>U.S. Small Business Adminstration</u> <u>P.O. Box 3918</u> <u>Portland</u> <u>OR</u> <u>97208-3918</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$199,000.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.16</div> Nonpriority creditor's name and mailing address <u>Upstart Network, Inc.</u> <u>P.O. Box 1503</u> <u>San Carlos</u> <u>CA</u> <u>94070</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>9</u> <u>8</u> <u>4</u> <u>4</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$51,528.09</u>

Debtor Rylee & Company, LLC Case number (if known) 24-42062**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	<u>Amar Raval</u> <u>Berg Plummer Johnson & Raval LLP</u> <u>3700 Buffalo Speedway, Suite 1150</u> <u>Houston TX 77098</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	____ _
4.2	<u>FMA Alliance, Ltd</u> <u>12339 Cutten Road</u> <u>Houston TX 77066</u>	Line <u>3.16</u> <input type="checkbox"/> Not listed. Explain:	____ _
4.3	<u>MGR Law c/o Marcella G. Rabinovich, Esq.</u> <u>100 Merrick Rd #W212</u> <u>Rockville Centre NY 11570</u>	Line <u>3.5</u> <input type="checkbox"/> Not listed. Explain:	____ _
4.4	<u>Quick Bridge (National Funding)</u> <u>4380 La Jolla Village Dr.</u> <u>San Diego CA 92122</u>	Line <u>3.14</u> <input type="checkbox"/> Not listed. Explain:	____ _
4.5	<u>Recovery Solutions Group, LLC</u> <u>1008 Mattlind Way</u> <u>Milford DE 19963</u>	Line <u>3.9</u> <input type="checkbox"/> Not listed. Explain:	____ _
4.6	<u>UP Gateway Holdings Trust</u> <u>12339 Cutten Road</u> <u>Houston TX 77066</u>	Line <u>3.16</u> <input type="checkbox"/> Not listed. Explain:	____ _

Debtor Rylee & Company, LLC

Case number (if known) 24-42062

Part 3: Additional Page for Others to Be Notified About Unsecured Claims

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.7	<u>Wayfair Professional Financing</u> <u>c/o JNR Adjustment Company, Inc.</u> <u>P.O. Box 948197</u> <u>Maitland</u> <u>FL</u> <u>32794</u>	Line <u>3.6</u> <input type="checkbox"/> Not listed. Explain:	<u> </u> <u> </u> <u> </u> <u> </u>

Debtor Rylee & Company, LLC

Case number (if known) 24-42062

Part 4:

Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	5a.	<div>\$0.00</div>
5b. Total claims from Part 2	5b. +	<div>\$433,875.54</div>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	<div>\$433,875.54</div>

Fill in this information to identify the case:

Debtor name Rylee & Company, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS

Case number
(if known) 24-42062

Chapter 11

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☒ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☐ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

Fill in this information to identify the case:

Debtor name **Rylee & Company, LLC**

United States Bankruptcy Court for the: **EASTERN DISTRICT OF TEXAS**

Case number (if known) **24-42062**

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, *Schedules D-G*. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Check all schedules that apply:

Name	Mailing address	Name	
2.1 Bayfirst National Bank	700 Central Ave Number Street Mail Code 206 St. Petersburg FL 33701 City State ZIP Code	Amber Castillo	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.2 BCA Capital	c/o Marcella G. Rabinovich, Esq. Number Street 100 Merrick Rd #W212 Rockville Centre NY 11570 City State ZIP Code	Amber Castillo	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.3 CFG Merchant Solutions, LLC	180 Maiden Lane, 15th Floor Number Street New York NY 10038 City State ZIP Code	Amber Castillo	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.4 Everest Business Funding +	c/o Recovery Solutions Group, LLC Number Street 1008 Mattlind Way Milford DE 19963 City State ZIP Code	Amber Castillo	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Debtor

Rylee & Company, LLCCase number (if known) 24-42062**Additional Page if Debtor Has More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor**Column 2: Creditor**Check all schedules
that apply:

Name	Mailing address	Name	
2.5 First United Bank and Trust Company	1400 W. Main St. Number Street	Amber Castillo	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
	Durant OK 74701 City State ZIP Code		
2.6 Infinite Capital Group	147 Prince St. Number Street	Amber Castillo	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
	Brooklyn NY 11201 City State ZIP Code		
2.7 Internal Revenue Service	P.O. Box 7346 Number Street	Amber Castillo	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
	Philadelphia PA 19101-7346 City State ZIP Code		
2.8 National Funding, Inc.	c/o Tara Muren Number Street	Amber Castillo	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
	4380 La Jolla Village Dr. San Diego CA 92122 City State ZIP Code		
2.9 Quick Bridge (National Funding)	4380 La Jolla Village Dr. Number Street	Amber Castillo	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
	San Diego CA 92122 City State ZIP Code		
2.10 Recovery Solutions Group, LLC	1008 Mattlind Way Number Street	Amber Castillo	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
	Milford DE 19963 City State ZIP Code		
2.11 SBA Cesc (EIDL)	14925 Kingspoint Road Number Street	Amber Castillo	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
	Fort Worth TX 76155 City State ZIP Code		

Debtor Rylee & Company, LLC Case number (if known) 24-42062

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

Name	Mailing address	Name	Check all schedules that apply:
2.12 TCF/Huntington Bank (Bus)	11100 Wayzata Blvd. Suite 700 <small>Number Street</small> <hr/> Minnetonka MN 55305 <small>City State ZIP Code</small>	Amber Castillo	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.13 Upstart Network, Inc.	P.O. Box 1503 <small>Number Street</small> <hr/> San Carlos CA 94070 <small>City State ZIP Code</small>	Amber Castillo	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.14 Wayfair Professional Financing	c/o JNR Adjustment Company, Inc. <small>Number Street</small> P.O. Box 948197 <hr/> Maitland FL 32794 <small>City State ZIP Code</small>	Amber Castillo	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor Name Rylee & Company, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS

Case number (if known): 24-42062

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets--Real and Personal Property (Official Form 206A/B)

1a. Real property:

Copy line 88 from Schedule A/B..... \$616,000.00

1b. Total personal property:

Copy line 91A from Schedule A/B..... \$286,803.35

1c. Total of all property

Copy line 92 from Schedule A/B..... \$902,803.35

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D..... \$400,784.35

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of Schedule E/F..... \$0.00

3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F..... + \$433,875.54

4. Total liabilities

Lines 2 + 3a + 3b..... \$834,659.89

Fill in this information to identify the case and this filing:

Debtor Name Rylee & Company, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS

Case number 24-42062
(if known)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)
- ☐ Amended Schedule _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

9/13/24
MM / DD / YYYY

X

Amber Castillo
Signature of individual signing on behalf of debtor

Amber Castillo

Printed name

Owner/Director

Position or relationship to debtor